**INTEREST RATES MARKET NOTICE**

**Date: 18 August 2014**

**Subject:** Tap Issue

***(CONSOLIDATED INFRASTRUCTURE GROUP LIMITED –“CIG05”)***

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The JSE Limited has granted a listing to **CONSOLIDATED INFRASTRUCTURE GROUP LIMITED,** with effect from 22 August 2014 under a **Domestic Medium Term Note Programme** dated **3 May 2012**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 1,000,000,000.00

**Total Notes Outstanding** R 750,000,000.00

**Tap Amount** R 17,000,000.00

**Total Amount Following Tap Issue** R 135,000,000.00

**Bond Code** CIG05

**Nominal Issued** R 17,000,000.00

**Issue Price** 101.35404%

**Coupon** 9.325% (3 Month JIBAR as at 30 June 2014 of 5.825% plus 350 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 30 June 2019

**Books Close** 25 September, 26 December, 26 March, 25 June

**Interest Payment Date(s)** 30 September, 31 December, 31 March, 30 June

**Last Day to Register** By 17:00 on 24 September, 25 December, 25 March, 24 June

**Issue Date** 22 August 2014

**Date Convention** Following

**Interest Commencement Date** 30 June 2014

**First Interest Payment Date** 30 September 2014

**ISIN No.** ZAG000117334

**Additional Information** Senior Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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